

CONSOLIDATED PROFIT AND LOSS ACCOUNT

(€ mln)

	third quarter		up to third quarter	
	2006	2005	2006	2005
Net sales	202.1	176.5	599.7	527.5
Changes in inventories of finished products and work in progress	-12.6	-20.5	-6.5	-10.0
Raw materials and manufacturing supplies	-96.8	-73.3	-304.7	-267.0
Work contracted out and other external expenses	-8.4	-7.7	-26.8	-22.6
Personnel costs	-40.0	-37.6	-131.3	-120.8
Depreciation and amortisation	-5.5	-4.7	-17.0	-14.1
Other operating costs	-22.0	-19.3	-73.0	-60.9
Total operating expenses	-185.3	-163.1	-559.3	-495.4
Operating result (EBIT)	16.8	13.4	40.4	32.1
Financial income and expenses	-2.7	-1.3	-6.5	-3.9
Pre-tax result	14.1	12.1	33.9	28.2
Profit tax	-3.8	-3.7	-10.3	-9.1
Result after tax but before divestment of activities	10.3	8.4	23.6	19.1
Result from associated companies	0.5	0.8	3.3	3.1
Result from divested activities after tax	39.3	-	42.6	2.0
Result after tax	50.1	9.2	69.5	24.2
Attributable to:				
Shareholders (net profit)	50.1	9.2	69.5	24.2
Minority interests	-	-	-	-
Operating result as a % of sales	8.3%	7.6%	6.7%	6.1%
Return on capital employed	57.0%	17.3%	29.0%	15.8%
Idem(excl. result from divested activities)	17.5%	17.3%	14.7%	14.9%
Number of outstanding shares (x 1,000)			21,063	20,784
Weighted average number of shares outstanding (x 1,000)				
- basic	20,718	20,576	20,817	20,564
- diluted	21,265	20,960	21,364	20,949
Per € 2.50 share				
- cash flow	2.67	0.68	4.15	1.86
- net profit	2.41	0.45	3.34	1.18
- diluted net profit	2.35	0.44	3.25	1.16
Number of staff-years			3,576	3,350
of which in the Netherlands			974	1,165