

KEY FIGURES (mln euro's)	January-June			Q1	Q2	Q1	Q2
	2004	2003		2004	2004	2003	2003
Net turnover	303.2	291.9	3.9%	130.0	173.2	132.7	159.2
EBITDA	24.8	27.4	-9.5%	7.9	16.9	10.3	17.1
EBIT	14.6	17.1	-14.6%	3.0	11.6	5.1	12.0
Net profit	12.1	11.0	10.0%	3.6	8.5	2.9	8.1
Profit per share *)	2.39	2.23	7.2%	0.73	1.66	0.61	1.62

*) 2003 adjusted for comparison purposes

KEY FIGURES PER SECTOR

(mln euro's)	January-June			Q1	Q2	Q1	Q2
	2004	2003		2004	2004	2003	2003
Advanced Textiles & Composites							
Net turnover	104.0	91.7	13.4%	44.2	59.8	45.3	46.4
EBIT	4.7	6.1	-23.0%	1.9	2.8	3.2	2.9
EBIT margin	4.5%	6.7%	-32.8%	4.3%	4.7%	7.1%	6.3%
Investments	1.5	2.4	-37.5%	0.6	0.9	1.6	0.8
Depreciation and amortisation	2.5	2.1	19.0%	1.1	1.4	1.0	1.1
Net capital employed	117.6	81.1	45.0%	79.1	117.6	79.3	81.1
Return on capital employed	9.2%	16.3%	-43.6%	9.7%	10.0%	16.8%	15.8%
Number of staff-years	1,295	814	59.1%	806	1,295	825	814
Industrial Fabrics & Grass							
Net turnover	106.4	102.6	3.7%	42.7	63.7	41.6	61.0
EBIT	7.3	8.5	-14.1%	0.2	7.1	1.2	7.3
EBIT margin	6.9%	8.3%	-16.9%	0.5%	11.1%	2.9%	12.0%
Investments	1.2	2.5	-52.0%	0.7	0.5	1.5	1.0
Depreciation and amortisation	4.8	4.9	-2.0%	2.3	2.5	2.5	2.4
Net capital employed	116.8	123.4	-5.3%	111.5	116.8	123.1	123.4
Return on capital employed	13.4%	14.6%	-8.2%	0.8%	25.0%	4.4%	23.3%
Number of staff-years	1,142	1,103	3.5%	1,127	1,142	1,097	1,103
Technical Components							
Net turnover	92.6	97.4	-4.9%	43.0	49.6	45.7	51.7
EBIT	5.6	5.6	0.0%	2.5	3.1	2.0	3.6
EBIT margin	6.0%	5.7%	5.3%	5.8%	6.3%	4.4%	7.0%
Investments	1.0	1.4	-28.6%	0.3	0.7	0.6	0.8
Depreciation and amortisation	2.8	3.2	-12.5%	1.4	1.4	1.6	1.6
Net capital employed	80.2	85.4	-6.1%	78.5	80.2	89.1	85.4
Return on capital employed	13.9%	12.6%	10.3%	12.3%	15.8%	8.7%	16.6%
Number of staff-years	1,210	1,302	-7.1%	1,231	1,210	1,275	1,302
Holding & Services							
EBIT	-3.0	-3.1		-1.6	-1.4	-1.3	-1.8
Investments	-	-		-	-	-	-
Depreciation and amortisation	0.1	0.1		0.1	-	0.1	-
Net capital employed	12.6	7.8		17.0	12.6	7.0	7.8
Number of staff-years	31	30		32	31	28	30