

OVERVIEW OF CHANGES IN EQUITY

In € mln

	<u>2007</u>	<u>2006</u>
As at 31 December 2006 respective 2005	238.7	181.8
Plus:		
Result 2007 respective 2006	6.0	5.2
Issued 2.106.329 number of shares	5.2	-
Premium on issued share capital	45.6	-
Share based payments option rights	0.3	1.4
Delivered own shares in connection exercised of options	<u>0.3</u>	<u>0.1</u>
	296.1	188.5
Minus:		
Exchange differences subsidiaries	<u>-3.0</u>	<u>-1.4</u>
As at 31 March	<u><u>293.1</u></u>	<u><u>187.1</u></u>

CONSOLIDATED STATEMENT OF CASH FLOWS

In € mln

	<u>2007</u>	<u>2006</u>
Operating profit	10.9	8.6
Depreciation and amortisation	6.0	5.8
Share-based payment transactions settled in equity instruments	0.3	-
Change in provisions	<u>-1.5</u>	<u>0.6</u>
Cash flow from operating activities before change in working capital	15.7	15.0
Change in inventories	-8.6	-7.4
Change in receivables	-20.0	-14.6
Change in short-term liabilities	<u>8.8</u>	<u>5.1</u>
Changes in working capital	<u>-19.8</u>	<u>-16.9</u>
	-4.1	-1.9
Interest paid	-1.9	-2.0
Profit tax paid	<u>-1.8</u>	<u>0.4</u>
Cash flow from operating activities	<u>-7.8</u>	<u>-3.5</u>
Income from sale of tangible fixed assets	0.3	0.1
Interest received	-	0.1
Divested activities less cash	7.0	-
Receipt of long-term receivables	0.1	0.1
Acquisitions of operating companies less cash acquired	-172.8	-
Investments in intangible fixed assets	-0.2	-
Capital expenditures	-14.1	-16.8
Increase in long-term receivables	<u>-0.1</u>	<u>-0.4</u>
Cash flow from investment activities	<u>-179.8</u>	<u>-16.9</u>
Proceeds from the issue of repurchased own shares	0.3	0.1
Issue of 2.106.329 shares	50.8	-
Drawdown of long-term debt	201.4	0.2
Repayment of long-term debt	<u>-54.5</u>	<u>-0.6</u>
Cash flow from financing activities	<u>198.0</u>	<u>-0.3</u>
Change in cash *	10.4	-20.7
Cash on 1 January	-22.4	-21.3
Currency differences in cash	<u>1.2</u>	<u>1.7</u>
Cash as at 31 March	<u>-10.8</u>	<u>-40.3</u>

* Cash includes cash and cash equivalents minus banks, current accounts.
The cash flow summary has been drawn up according to the indirect method.