

**CONSOLIDATED OVERVIEW OF CHANGES IN GROUP EQUITY**

million euro's

	<u>2008</u>	<u>2007</u>
As at January, 1st	310.1	238,7
Exchange rate differences	1.2	-13,8
Result up to 3rd quarter	<u>37.4</u>	<u>30,6</u>
Total result up to 3rd quarter	38,6	16.8
Cash dividend	-8.5	-4,7
Issued share capital	-	5,2
Premium on issued share capital	-	45,4
Share based payments transactions settled in equity instruments	1.0	0,9
Purchased shares for share savings scheme / oprion scheme	-	-0,7
Deliverance of own shares re options	<u>0.4</u>	<u>0,5</u>
Total other changes	-7.1	46,6
As at end of 3rd quarter	<u><u>341,6</u></u>	<u><u>302.1</u></u>

## CONSOLIDATED STATEMENT OF CASH FLOWS

million euro's

	3rd quarter		up to 3rd quarter	
	2008	2007	2008	2007
Operating profit	22.8	18.4	63.2	48.3
Depreciation and amortisation	10,8	8.1	29.8	22.1
Result from sale of tangible fixed assets	-0,1	0.1	-2.8	-0.1
Share-based payment transactions settled in equity instruments	0,3	0.2	1.0	0.8
Change in provisions	-2.9	-2.1	-3.0	-5.1
<b>Cash flow from operating activities before change in working capital</b>	<b>30.9</b>	<b>24.7</b>	<b>88.2</b>	<b>66.0</b>
Change in inventories	-4.1	-3.8	-3.3	-9.0
Change in receivables	22.0	2.1	-32.5	-36.7
Change in short-term liabilities	-1.5	12.9	-5.9	16.5
<b>Changes in working capital</b>	<b>16.4</b>	<b>11.2</b>	<b>-41.7</b>	<b>-29.2</b>
	<b>47.3</b>	<b>35.9</b>	<b>46.5</b>	<b>36.8</b>
Interest paid	-3.1	-3.7	-10.0	-8.2
Profit tax paid	-9.2	-3.6	-12.8	-8.8
<b>Cash flow from operating activities</b>	<b>35.0</b>	<b>28.6</b>	<b>23.7</b>	<b>19.8</b>
Income from sale of tangible fixed assets	-	0.1	4.1	0.9
Receipt of long-term receivables	0.6	-0.1	0.8	0.1
Divested activities less cash	-	-	-	7.2
Acquisitions of operating companies less cash acquired	-0.6	-5.4	-87.3	-182.9
Investments in intangible fixed assets	-0.3	-0.3	-0.8	-1.3
Capital expenditures	-9.5	-18.0	-38.4	-45.9
Increase in long-term receivables	-0.8	0.1	-1.0	-0.2
<b>Cash flow from investment activities</b>	<b>10.6</b>	<b>-23.6</b>	<b>122.6</b>	<b>-222.1</b>
Proceeds from the issue of repurchased own shares	0,1	-	0.4	0.5
Purchased shares for share savings scheme / oprion scheme	-	-0.7	-	-0.7
Issue share capital	-	-	-	50.6
Change of long-term debt	-22,4	-4.3	105.2	162.3
Dividend payment to shareholders	-	-	-8.6	-4.7
<b>Cash flow from financing activities</b>	<b>22,3</b>	<b>-5.0</b>	<b>97.0</b>	<b>208.0</b>
Change in cash	2.1	-0.0	-1.9	5,7
Cash at beginning of the period	11.7	-16.7	-7.7	-22.4
<b>Cash as at end of 3rd quarter</b>	<b>-9.6</b>	<b>-16.7</b>	<b>-9.6</b>	<b>-16.7</b>