

## CONSOLIDATED PROFIT AND LOSS ACCOUNT

<i>million euros</i>	second quarter		up to second quarter	
	2006	2005	2006	2005
Net sales	208.4	177.3	397.6	351.0
Changes in inventories of finished products and work in progress	-5.3	2.4	6.1	10.5
Raw materials and manufacturing supplies	-103.9	-94.1	-207.9	-193.7
Work contracted out and other external expenses	-9.4	-7.4	-18.4	-14.9
Personnel costs	-44.2	-40.1	-91.3	-83.2
Depreciation and amortisation	-5.7	-4.6	-11.5	-9.4
Other operating costs	-24.9	-20.8	-51.0	-41.6
Total operating expenses	-193.4	-164.6	-374.0	-332.3
Operating result (EBIT)	15.0	12.7	23.6	18.7
Financial income and expenses	-2.2	-1.0	-3.8	-2.6
Pre-tax result	12.8	11.7	19.8	16.1
Profit tax	-4.2	-3.7	-6.5	-5.4
Result after tax but before divestment of activities	8.6	8.0	13.3	10.7
Result from associated companies	2.3	1.2	2.8	2.3
Result from divested activities after tax	3.3	2.0	3.3	2.0
<b>Result after tax</b>	<b>14.2</b>	<b>11.2</b>	<b>19.4</b>	<b>15.0</b>
<b>Attributable to:</b>				
Shareholders (net profit)	14.2	11.2	19.4	15.0
Minority interests	-	-	-	-
Operating result as a % of sales	7.2%	7.2%	5.9%	5.3%
Return on capital employed	19.8%	19.2%	14.7%	14.5%
Number of outstanding shares (x 1,000)			21.063	20.784
Weighted average number of shares outstanding (x 1,000)				
- basic	20,876	20,569	20,867	20,558
- diluted	21,424	20,953	21,415	20,943
<b>Per € 2.50 share</b>				
- cash flow	0.94	0.76	1.48	1.18
- net profit	0.68	0.54	0.93	0.73
- diluted net profit	0.65	0.54	0.90	0.72
Number of staff-years			3,509	3,307
of which in the Netherlands			986	1,165