



KEY FIGURES (million euro's)	January-September			mid	Q3	mid	Q3
	2004	2003		2004	2004	2003	2003
Net turnover	481.0	445.3	8.0%	303.2	177.8	291.9	153.4
EBITDA	42.9	42.8	0,2%	24.8	18.1	27.4	15.4
EBIT	27.5	27.5	0,0%	14.6	12.9	17.1	10.4
Net profit	20.2	18.2	11.0%	12.1	8.1	11.0	7.2
Profit per share *)	3.99	3.69	8.1%	2.39	1.60	2.23	1.46

*) 2003 adjusted for comparison purposes

Key figures per sector

(million euro's)	January-September			mid	Q3	mid	Q3
	2004	2003		2004	2004	2003	2003
Advanced Textiles & Composites							
Net turnover	163.1	131.2	24.3%	104.0	59.1	91.7	39.5
EBIT	6.1	7.4	-17.6%	4.7	1.4	6.1	1.3
EBIT margin	3.7%	5.6%	-33.9%	4.5%	2.4%	6.7%	3.3%
Investments	2.2	4.6	-52.2%	1.5	0.7	2.4	2.2
Depreciation and amortisation	4.1	3.1	32.3%	2.5	1.6	2.1	1.0
Net capital employed	113.5	83.1	36.6%	117.6	113.5	81.1	83.1
Return on capital employed	7.4%	13.0%	-43.1%	9.2%	4.9%	16.3%	6.6%
Number of staff-years	1,284	813	57.9%	1,295	1,284	814	813
Industrial Fabrics & Grass							
Net turnover	180.5	170.0	6.2%	106.4	74.1	102.6	67.4
EBIT	17.5	15.4	13.6%	7.3	10.2	8.5	6.9
EBIT margin	9.7%	9.1%	6.6%	6.9%	13.8%	8.3%	10.2%
Investments	3.0	5.0	-40.0%	1.2	1.8	2.5	2.5
Depreciation and amortisation	6.9	7.2	-4.2%	4.8	2.1	4.9	2.3
Net capital employed	110.5	114.3	-3.3%	116.8	110.5	123.4	114.3
Return on capital employed	22.0%	18.5%	18.9%	13.4%	35.8%	14.6%	23.5%
Number of staff-years	1,173	1,115	5.2%	1,142	1,173	1,103	1,115
Technical Components							
Net turnover	137.1	143.8	-4.7%	92.6	44.5	97.4	46.4
EBIT	8.5	9.2	-7.6%	5.6	2.9	5.6	3.6
EBIT margin	6.2%	6.4%	-3.1%	6.0%	6.5%	5.7%	7.8%
Investments	1.5	2.1	-28.6%	1.0	0.5	1.4	0.7
Depreciation and amortisation	4.3	4.8	-10.4%	2.8	1.5	3.2	1.6
Net capital employed	75.3	82.9	-9.2%	80.2	75.3	85.4	82.9
Return on capital employed	14.6%	14.0%	4.3%	13.9%	15.1%	12.6%	17.2%
Number of staff-years	1,209	1,292	-6.4%	1,210	1,209	1,302	1,292
Holding & Services							
EBIT	-4.6	-4.5		-3.0	-1.6	-3.1	-1.4
Investments	-	-		-	-	-	-
Depreciation and amortisation	0.1	0.2		0.1	-	0.1	0.1
Net capital employed	17.6	6.0		12.6	17.6	7.8	6.0
Number of staff-years	31	30		31	31	30	30