

KEY FIGURES*million euro's*

	January-March		
	2004	2003	
Net turnover	130.0	132.7	-2.0%
EBITDA	7.9	10.3	-23.3%
EBIT	3.0	5.1	-41.2%
Net profit	3.6	2.9	24.1%
Profit per share *)	0.73	0.61	19.7%

*) year 2003 adjusted for comparison purposes

Key figures per sector*million euro's*

	January-March		
	2004	2003	
Advanced Textiles & Composites			
Net turnover	44.2	45.3	-2.4%
EBIT	1.9	3.2	-40.6%
EBIT margin	4.3%	7.1%	-39.4%
Investments	0.6	1.6	-62.5%
Depreciation and amortisation	1.1	1.0	10.0%
Net capital employed	79.1	79.3	-0.3%
Return on capital employed	9.7%	16.8%	-42.3%
Number of staff-years	806	825	-2.3%

Industrial Fabrics & Grass

Net turnover	42.7	41.6	2.6%
EBIT	0.2	1.2	-83.3%
EBIT margin	0.5%	2.9%	-82.8%
Investments	0.7	1.5	-53.3%
Depreciation and amortisation	2.3	2.5	-8.0%
Net capital employed	111.5	123.1	-9.4%
Return on capital employed	0.8%	4.4%	-81.8%
Number of staff-years	1,127	1,097	2.7%

Technical Components

Net turnover	43.0	45.7	-5.9%
EBIT	2.5	2.0	25.0%
EBIT margin	5.8%	4.4%	31.8%
Investments	0.3	0.6	-50.0%
Depreciation and amortisation	1.4	1.6	-12.5%
Net capital employed	78.5	89.1	-11.9%
Return on capital employed	12.3%	8.7%	41.4%
Number of staff-years	1,231	1,275	-3.5%

Holding & Services

EBIT	-1.6	-1.3	
Investments	-	-	
Depreciation and amortisation	0.1	0.1	
Net capital employed	17.0	7.0	
Number of staff-years	32	28	