

KEY FIGURES	January - December			Jan - Sep	Q4	Jan - Sep	Q4
Million euro's	2004	2003		2004	2004	2003	2003
Net turnover	641.0	569.6	12.5%	481.0	160.0	445.3	124.3
EBITDA	53.4	48.3	10.6%	42.9	10.5	42.8	5.5
EBIT	33.6	28.7	17.1%	27.5	6.1	27.5	1.2
Net profit	23.1	20.3	13.8%	20.2	2.9	18.2	2.1
Profit per share	4.56	4.10	11.2%	3.99	0.57	3.69	0.41

Key figures per sector

Million euro's	January - December			Jan - Sep	Q4	Jan - Sep	Q4
Advanced Textiles & Composites	2004	2003		2004	2004	2003	2003
Net turnover	229.9	169.9	35.3%	163.1	66.8	131.2	38.7
EBIT	11.0	8.6	27.9%	6.1	4.9	7.4	1.2
EBIT margin	4.8%	5.1%	-5.9%	3.7%	7.3%	5.6%	3.1%
Investments	4.0	6.0	-33.3%	2.2	1.8	4.6	1.4
Depreciation and amortisation	5.6	4.1	36.6%	4.1	1.5	3.1	1.0
Net capital employed	111.9	78.1	43.3%	113.5	111.9	83.1	78.1
Return on capital employed	10.4%	11.6%	-10.3%	7.4%	17.5%	13.0%	6.1%
Number of staff-years	1,204	813	48.1%	1,284	1,204	813	813

Industrial Fabrics & Grass

Net turnover	231.9	213.0	8.9%	180.5	51.4	170.0	43.0
EBIT	21.1	16.9	24.9%	17.5	3.6	15.4	1.5
EBIT margin	9.1%	7.9%	15.2%	9.7%	7.0%	9.1%	3.5%
Investments	5.3	8.3	-36.1%	3.0	2.3	5.0	3.3
Depreciation and amortisation	8.5	8.7	-2.3%	6.9	1.6	7.2	1.5
Net capital employed	97.8	102.1	-4.2%	110.5	97.8	114.3	102.1
Return on capital employed	21.1%	16.1%	31.1%	22.0%	13.9%	18.5%	5.6%
Number of staff-years	1,176	1,121	4.9%	1,173	1,176	1,115	1,121

Technical Components

Net turnover	178.7	186.3	-4.1%	137.1	41.6	143.8	42.5
EBIT	9.0	8.6	4.7%	8.5	0.5	9.2	-0.6
EBIT margin	5.0%	4.6%	8.7%	6.2%	1.2%	6.4%	-1.4%
Investments	2.7	2.5	8.0%	1.5	1.2	2.1	0.4
Depreciation and amortisation	5.5	6.6	-16.7%	4.3	1.2	4.8	1.8
Net capital employed	67.9	79.9	-15.0%	75.3	67.9	82.9	79.9
Return on capital employed	12.1%	9.9%	22.2%	14.6%	2.5%	14.0%	-3.2%
Number of staff-years	1,223	1,281	-4.5%	1,209	1,223	1,292	1,281

Holding & Services

EBIT	-7.5	-5.4		-4.6	-2.9	-4.5	-0.9
Investments	-	0.1		-	-	-	0.1
Depreciation and amortisation	0.2	0.2		0.1	0.1	0.2	-
Net capital employed	14.0	14.4		17.6	14.0	6.0	14.4
Number of staff-years	31	30		31	31	30	30