ROYAL TEN CATE

Press release

investor relations

Announcement of conversion ratio

Royal Ten Cate announces that the number of dividend rights that grant entitlement to 1 new share has been fixed at 33 dividend rights of an ordinary share with a par value of € 2.50.

With reference to the press release dated 9 April 2009 in relation to the payment of dividend for the financial year 2008, Royal Ten Cate announces that with regard to the stock dividend and the optional dividend the number of dividend rights that grant entitlement to 1 new share has been fixed at 33 dividend rights of an ordinary share with a par value of € 2.50.

The weighted average share price of 29 April, 30 April and 4 May 2009 amounted to € 14.3961 per ordinary share with a par value of € 2.50 and was held as standard when fixing the 33 dividend rights that grant entitlement to 1 new ordinary share with a par value of € 2.50.

On the basis of this price, a 1/33 part of an ordinary share with a par value of € 2.50 represents a value of € 0.4362 which is 2.65% more than the cash dividend of € 0.4250.

Royal Ten Cate
Almelo, Tuesday 5 May 2009

For further information:

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Royal Ten Cate (TenCate) is the multinational company which combines textile technology with related chemical processes and material technology in the development and production of functional materials with distinctive characteristics. Systems and materials from TenCate come under four areas of application: safety and protection; space and aerospace; infrastructure and the environment; sports and leisure. TenCate occupies world leading positions in protective fabrics, composites for space and aerospace, antiballistics, geosynthetics and synthetic turf. TenCate is listed on NYSE Euronext.