



## CONSOLIDATED PROFIT AND LOSS ACCOUNT

million euro's	second quarter		up to second quarter	
	2007	2006	2007	2006
Revenues	235.4	208.4	426.3	397.6
Changes in inventories of finished products and work in progress	-2.8	-5.3	8.9	6.1
Raw materials and manufacturing supplies	-120.2	-103.9	-226.9	-207.9
Work contracted out and other external expenses	-13.1	-9.4	-21.9	-18.4
Personnel costs	-45.7	-44.2	-90.2	-91.3
Depreciation and amortisation	-8.0	-5.7	-14.0	-11.5
Other operating costs	-26.6	-24.9	-52.3	-51.0
<b>Total operating expenses</b>	<b>-216.4</b>	<b>-193.4</b>	<b>-396.4</b>	<b>-374.0</b>
Operating result (EBIT)	19.0	15.0	29.9	23.6
Net financial expenses	-2.9	-2.2	-5.0	-3.8
<b>Result before tax</b>	<b>16.1</b>	<b>12.8</b>	<b>24.9</b>	<b>19.8</b>
Profit tax	-2.9	-4.2	-5.6	-6.5
<b>Result after tax before divestment of activities</b>	<b>13.2</b>	<b>8.6</b>	<b>19.3</b>	<b>13.3</b>
Result from associated companies	-	2.3	-	2.8
Result from divested activities after tax	0.1	3.3	0.1	3.3
<b>Result after tax</b>	<b>13.3</b>	<b>14.2</b>	<b>19.4</b>	<b>19.4</b>
<b>Attributable to:</b>				
Shareholders of the company (net profit)	13.4	14.2	19.4	19.4
Minority interests	-0.1	-	-	-
Operating result as a % of sales	8.1%	7.2%	7.0%	5.9%
Return on capital employed	13.1%	19.8%	12.2%	14.7%
Weighted average number of shares outstanding (x 1,000)				
- basic	23,081	20,876	22,544	20,867
- diluted	23,308	21,424	22,743	21,415
<b>Per € 2.50 share</b>				
- cash flow	0.92	0.94	1.48	1.48
- net earnings	0.58	0.68	0.86	0.93
- diluted net earnings	0.58	0.65	0.85	0.90
Number of staff-years (at the end of)			3,913	3,509
of which in the Netherlands			981	986