

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

in € mln

	<u>2007</u>	<u>2006</u>
As at the 1st. of January	238.7	181.8
Plus: Result 2007 respective 2006	30.6	69,5
Issued 2.106.329 number of shares	5.2	-
Premium on issued share capital	45.4	-
Share based payments option rights	0.9	1,3
Issue of repurchased shares for share savings scheme/option scheme	0.5	0,3
Less: Dividend paid out in cash	321.3	252,9
Exchange differences subsidiaries	-4.7	-5,8
Purchased shares for share savings scheme/option scheme	-13.8	-4,5
	-0.7	-7,2
As at September 30th. 2007 respectively 2006	<u>302.8</u>	<u>242.6</u>

## CONSOLIDATED STATEMENT OF CASH FLOWS

in € mln

	up to third quarter	
	2007	2006
Operating profit	48.3	40.4
Depreciation and amortisation	22.1	17.0
Result on sale of tangible and intangible fixed assets	-0.1	-0.7
Share-based payment transactions settled in equity instruments	0.8	-
Change in provisions	-5.1	-1.0
<b>Cash flow from operating activities before change in working capital</b>	<b>66.0</b>	<b>55.7</b>
Change in inventories	-9.0	6.6
Change in receivables	-36.7	-29.2
Change in short-term liabilities	16.5	6.8
<b>Changes in working capital</b>	<b>-29.2</b>	<b>-15.8</b>
	<b>36.8</b>	<b>39.9</b>
Interest paid	-8.2	-6.1
Profit tax paid	-8.8	-8.1
<b>Cash flow from operating activities</b>	<b>19.8</b>	<b>25.7</b>
Income from sale of tangible fixed assets	0.9	1.2
Interest received	-	0.2
Dividend received	-	0.6
Divested activities less cash	7.2	63.8
Receipt of long-term receivables	0.1	0.2
Acquisitions of operating companies less cash acquired	-182.9	0.2
Investments in intangible fixed assets	-1.3	-0.1
Capital expenditures	-45.9	-29.7
Increase in long-term receivables	-0.2	-0.7
<b>Cash flow from investment activities</b>	<b>-222.1</b>	<b>35.7</b>
Proceeds from the issue of repurchased own shares	0.5	0.3
Purchase of own shares	-0.7	-7.2
Issue of 2,106,329 shares	50.6	-
Drawing on long-term debt	231.6	0.5
Repayment of long-term debt	-77.7	-48.7
Dividend payment to shareholders	-4.7	-5.8
<b>Cash flow from financing activities</b>	<b>199.6</b>	<b>-60.9</b>
Change in cash *)	<b>-2.7</b>	<b>0.5</b>
Cash on 1 January	-22.4	-21.3
Currency differences in cash	8.4	7.1
<b>Cash as at 30 June</b>	<b>-16.7</b>	<b>-13.7</b>

\*) Notes

Cash includes: cash and cash equivalents minus banks, current accounts.  
The cash flow summary has been drawn up according to the indirect method.