



## KEY FIGURES

million euros

	January-June			Q1	Q2	Q1	Q2
	2008	2007		2008	2008	2007	2007
<u>Consolidated profit &amp; loss account</u>							
Revenues	511.6	426.3	20.0%	209.4	302.2	190.9	235.4
Operating result before depreciation and amortisation (EBITDA)	59.4	43.9	35.3%	20.4	39.0	16.9	27.0
Operating result before amortisation (EBITA)	45.3	31.2	45.2%	13.4	31.9	11.2	20.0
Operating result before amortisation as % of revenues	8.9%	7.3%	21.0%	6.4%	10.6%	5.9%	8.5%
Operating result (EBIT)	40.4	29.9	35.1%	12.3	28.1	10.9	19.0
Net profit	25.4	19.4	30.9%	7.3	18.1	6.0	13.4
Net profit excluding amortisation, divested activities and extraordinary results (cash earnings)	30.3	20.6	47.1%	8.4	21.8	6.3	14.3
<u>Consolidated balance sheet</u>							
Net capital employed	711.5	594.4	19.7%	664.9	711.5	564.5	594.4
Net interest-bearing debt	349.1	245.8	42.0%	318.5	349.1	222.5	245.8
<u>Consolidated cash flow balance</u>							
Cash flow from operating activities	-11.3	-8.8	28.4%	-14.3	3.0	-7.8	-1.0
Investment / divestments of fixed assets	-25.0	-28.1	-11.0%	-9.1	-15.9	-14.0	-14.1
Free cash flow	-36.3	-36.9	-1.6%	-23.4	-12.9	-21.8	-15.1
Net acquisition / disposal of operating companies and associated companies	-86.7	-170.3	-49.1%	-75.7	-11.0	-165.8	-4.5
<u>(x 1.000)</u>							
Number of outstanding shares at period end	23,967	23,556	1.7%	23,556	23,967	23,170	23,556
Average number of outstanding shares (before dilution)	23,422	22,544	3.9%	23,004	23,429	21,591	23,081
Average number of outstanding shares (after dilution)	23,494	22,743	3.3%	23,061	23,506	22,285	23,308
<u>Per-share data</u>							
Net profit	1.08	0.86	25.5%	0.32	0.76	0.28	0.58
Net profit excluding amortisation, divested activities and extraordinary results (cash earnings)	1.29	0.91	41.6%	0.37	0.92	0.29	0.62
Diluted net profit	1.08	0.85	26.7%	0.32	0.76	0.27	0.58
Diluted net profit excluding amortisation, divested activities and extraordinary results (cash earnings)	1.29	0.91	42.4%	0.37	0.92	0.28	0.63
<u>Employees</u>							
Number of staff at year-end	4,345	3,913	11.0%	4,168	4,345	3,610	3,913
of which in the Netherlands	968	981	-1.3%	965	968	971	981



KEY FIGURES PER SECTOR million euros	January-June			Q1	Q2	Q1	Q2
	2008	2007		2008	2008	2007	2007
<b>Advanced Textiles &amp; Composites</b>							
Revenues	248.2	168.0	47.7%	98.3	149.9	83.2	84.8
EBITA	30.8	17.3	78.0%	9.6	21.2	8.2	9.1
EBITA margin	12.4%	10.3%	20.4%	9.8%	14.2%	9.9%	10.7%
Capital expenditures	5.4	8.9	-39.3%	2.4	3.0	3.7	5.2
Depreciation	4.2	3.5	20.0%	2.0	2.2	1.7	1.8
Amortisation	3.6	0.6	500%	0.5	3.1	0.2	0.4
Net capital employed at period-end	269.6	175.5	53.6%	250.7	269.6	166.7	175.5
Number of staff-years at period-end	1,467	1,229	19.4%	1,377	1,467	1,221	1,229
<b>Geosynthetics &amp; Grass</b>							
Revenues	236.5	221.3	6.9%	97.4	139.1	88.5	132.8
EBITA	16.9	14.0	20.7%	3.3	13.6	2.6	11.4
EBITA margin	7.1%	6.3%	12.7%	3.4%	9.7%	2.9%	8.6%
Capital expenditures	21.8	19.7	10.7%	9.6	12.2	10.5	9.2
Depreciation	9.0	8.1	11.1%	4.5	4.5	3.5	4.6
Amortisation	1.3	0.7	85.7%	0.6	0.7	0.1	0.6
Net capital employed at period-end	407.1	380.3	7.0%	371.2	407.1	362.7	380.3
Number of staff-years at period-end	2,143	1,952	9.8%	2,067	2,143	1,648	1,952
<b>Technical Components / Holding &amp; Services</b>							
Revenues	26.9	37.0	-27.3%	13.7	13.2	19.2	17.8
EBITA	-2.4	0.0	-	0.5	-2.9	0.4	-0.4
Capital expenditures	2.2	0.3	633%	0.6	1.6	0.1	0.2
Depreciation	0.9	1.0	-5.1%	0.5	0.4	0.5	0.5
Amortisation	-	-	-	-	-	-	-
Net capital employed at period-end	34.8	38.6	-9.8%	35.1	34.8	43.0	38.6
Number of staff-years at period-end	735	732	0.4%	724	735.0	741	732