



APPENDIX II: CONSOLIDATED PROFIT AND LOSS ACCOUNT

<i>million euro's</i>	fourth quarter		up to fourth quarter	
	2005	2004	2005	2004
Net turnover	159,0	160,0	686,5	641,0
Changes in inventories of finished products and work in progress	9,5	15,9	-0,5	12,6
Raw materials and manufacturing supplies	-86,8	-94,1	-353,8	-332,1
Work contracted out and other external expenses	-6,7	-6,1	-29,3	-29,5
Personnel costs	-40,8	-42,9	-161,6	-159,7
Depreciation and amortisation	-5,2	-4,3	-19,3	-19,2
Other operating costs	-22,6	-22,2	-83,5	-78,5
Total operating expenses	-152,6	-153,7	-648,0	-606,4
Operating result (EBIT)	6,4	6,3	38,5	34,6
Financial income and expenses	-0,7	-2,2	-4,6	-6,8
Result before tax	5,7	4,1	33,9	27,8
Taxes	-2,4	-1,6	-11,5	-9,2
Result after tax	3,3	2,5	22,4	18,6
Share in net earnings of associated companies	1,3	0,3	4,4	3,1
Result before gain on sale of discontinued operation	4,6	2,8	26,8	21,7
Gain on sale of discontinued operation, net of tax	1,7	0,3	3,7	2,0
Group results	6,3	3,1	30,5	23,7
Atributable to:				
Shareholders (net result)	6,3	3,0	30,5	23,6
Minority shareholders' interests	-	0,1	-	0,1
Operating result as a % of sales	4,0%	3,9%	5,6%	5,4%
Return on capital employed	11,8%	8,6%	15,3%	13,5%
Weighted average number of shares outstanding (x 1,000)				
- basic	5.144	5.057	5.142	5.056
- diluted	5.239	5.121	5.236	5.120
Per €10.00 share				
- cash flow	2,18	1,44	9,63	8,47
- net profit	1,21	0,59	5,93	4,67
- diluted net profit	1,20	0,58	5,83	4,61
Number of staff-years			3.578	3.634
of which in the Netherlands			1.122	1.337